

COMPANY INFORMATION DISCLOSURE

Last updated: 17/08/2007

This document is available from the company website at:

www.glengroup.co.uk

In conjunction with the website, this document contains all of the information which is necessary to comply with the requirements of Rule 26 of the AIM Rules for Companies – ‘Company information disclosure’.

Business Description / Investment Strategy

Glen Group plc is a value added, solutions based provider of telecommunications and IT integrated services. It focuses on the SME market where it provides a wide range of customer solutions including telecommunications calls, access and consultancy, IT support, mobile solutions both voice and data and hosted broadband voice services.

The activities of the Group are undertaken by the Pinnacle Group of companies, which includes Pinnacle Telecom, Sports Club Telecom, Pinnacle Mobile, ExploreIT and Glen Communications.

GOVERNANCE

Directors' Names and Biographies

Eric Martin Hagman CBE CA, Non-Executive Chairman. Aged 61

Eric Hagman retired from the UK practice of Andersen in April 2002 after 32 years with the firm. He was latterly UK Senior Partner for Global Markets, and over the years held a number of senior positions including Regional Managing Partner.

Eric Hagman received a CBE in the 2003 Queen's Birthday Honours and is currently the Scottish Non-Executive Chairman of AON Limited's Risk Services division in Scotland, a Non-Executive Director of British Polythene Industries plc, Scottish American Investment Company plc and a Board member of the Royal College of Art in London. He is a former member of the Council of CBI Scotland and of the Boards of Scottish Enterprise and Scottish Financial Enterprise.

Graham John Duncan MA CA, Chief Executive Officer. Aged 56

Graham J Duncan is the group's founder and Chief Executive. After graduating he trained to become a Chartered Accountant and qualified in 1975. He left the profession in 1984 to become a director of the company which had been awarded the franchise for broadband cable in the city of Aberdeen. After ten years of growth both organically and by acquisition the group, later renamed Atlantic Telecom Group plc, listed its shares on the Official List in London in January 1995. Over the next several years Atlantic grew rapidly and by 2000 it was building or operating "last mile" telecommunication networks in three European countries, employing over 1,100 people.

Graham J Duncan has also been Non-Executive Chairman of AIM listed Host Europe plc (subsequently acquired by Pipex Communications plc) and a Non Executive Director of two quoted investment trusts.

Peter James Ford, Non-Executive Director. Aged 50

Peter Ford joined the family business of Ford's the Bakers in 1976. Ford's the Bakers was sold to Lynedale Foods in 1999. Peter Ford has been, in recent years, an investor in a number of companies in Scotland and has held directorships with Paragon Products (UK) Ltd, East Lothian Economic Developments Ltd (now called East Lothian Investments Limited), Thomas James Developments Ltd, and Zentel Telecom Group plc. More recently he has been acting as an advisor to a number of businesses in the food sector. In 1999 he was elected as a member of East Lothian Council, retiring from that position in 2007. He is currently a director of The Premium Roll Company Limited.

Board of Directors' Responsibilities

The board directs the group's activities in an effective manner through regular monthly board meetings and monitors performance through timely and relevant reporting procedures. Where it deems it necessary the board requests reports on specific areas outwith the normal reporting regime. All directors have access to advice from the company secretary and, if required, independent professionals at the company's expense. Training is available for new and other directors as necessary.

The board at present comprises one executive and two non-executive directors. The non-executive directors are regarded as independent of management and any business or other relationships which could interfere with the exercise of their independent judgement. The roles of chairman and chief executive are separate appointments and it is board policy that this will continue.

The board has established two committees, the audit committee and the remuneration committee. It will also set up a nominations committee when the need arises. Membership of both the audit committee and the remuneration committee is made up of the two non-executive directors. Eric M Hagman is chairman of the audit committee and Peter J Ford of the remuneration committee.

Under the company's articles of association, the nearest number to one third of the board shall retire each year by rotation.

Committees' Responsibilities

The board is committed to ensuring that proper standards of corporate governance operate and, having regard to the provisions of the Combined Code, insofar as is appropriate, has established governance procedures and policies that are considered appropriate to the nature and size of the group.

SHARE INFORMATION

Other exchanges or trading platforms where Glen Group plc securities are admitted or traded:

Glen Group plc is traded on the AIM market of the London Stock Exchange under symbol GLN. It is also traded on the PLUS Markets platform under symbol GLN.

The number of securities in issue:

As at 17/08/2007, the number of share in issue was 929,099,804 ordinary shares of £0.001.

The number of securities held as treasury shares:

As at 17/08/2007, the number of securities held in treasury shares was 0.

Percentage of AIM securities not in public hands:

As at 17/08/2007, the percentage of AIM securities not in public hands was
Ordinary shares of £0.001 nominal: 445,812,351 representing 47.98% of the issued share capital.

Identity and percentage holdings of significant shareholders:

As at 17/08/2007, the identity and percentage holdings of significant shareholders was

A Bonner	122,727,273 (13.21%)
J and R Alexander	75,356,571 (8.11%)
S and N Patel	75,356,571 (8.11%)

Details of any restrictions on the transfer of AIM Securities:

There are no restrictions on the transfer of Glen Group plc securities.

CONTACTS & ADVISORS

Country of Incorporation:

Glen Group plc is incorporated in England and Wales.

Main Country of Operation:

Its main country of operation is the United Kingdom.

Registered Address:

Glen Group plc
8-10 New Fetter Lane
London
EC4A 1RS

Registration Number: 5259846

Directors, Secretary and Advisors:

Directors	Eric M Hagman CBE, Non-Executive Chairman Graham J Duncan, Chief Executive Officer Peter J Ford, Non-Executive Director
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Company Secretary	Peterkins
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	Solicitors 100 Union Street Aberdeen AB10 1QR
Registered Office	8-10 New Fetter Lane London EC4A 1RS
Nominated Advisor	Seymour Pierce Limited 20 Old Bailey London EC4N 7RN
Broker	Ellis Stockbrokers Limited Talisman House Jubilee Walk Three Bridges Crawley West Sussex RH10 1LQ
Solicitors	Neil C Hunter 100 Union Street Aberdeen AB10 1QR Charles Russell LLP 8-10 New Fetter Lane London EC4A 1RS
Other Key Advisors:	
Auditors and Reporting Accountants	Grant Thornton UK LLP 1-4 Atholl Crescent Edinburgh EH3 8LQ
Bankers	The Royal Bank of Scotland Commercial Centre 100 West George Street Glasgow G2 1PP Bank of Scotland 47 High Street Dalkeith Midlothian EH22 1JA
Financial PR	Halogen Communications Limited 4 Queen Street Edinburgh EH2 1JE
Investor Relations	Pelham PR No 1 Cornhill London EC3V 3ND
Registrars	Computershare Investor Services plc PO Box 82 The Pavilions Bridgwater Road Bristol BS99 7NH

The following information can be viewed at www.glengroup.co.uk/gln/documents/

- Constitutional documents (e.g. articles of association)
- Most recent admissions document or prospectus
- Most recent annual report
- Most recent half yearly, quarterly or similar reports
- Circulars / similar publications sent to shareholder within the last 12 months

The following information can be viewed at www.glengroup.co.uk/gln/rns/

- All notifications made in the last 12 months